



# Primary Doc

## Primary Care Clinic

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### Patient Information

First Name: \_\_\_\_\_ MI: \_\_\_\_\_ Last Name: \_\_\_\_\_  
Sex: Male \_\_\_ Female \_\_\_ Marital Status: S \_\_\_ M \_\_\_ D \_\_\_ W \_\_\_ DOB: \_\_\_\_\_  
Race (check all that apply): Native American \_\_\_ Alaskan Native \_\_\_ Asian \_\_\_  
Native Hawaiian \_\_\_ African American \_\_\_ Caucasian \_\_\_ Hispanic \_\_\_  
Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
Street Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Alt Phone #: \_\_\_\_\_  
Employer: \_\_\_\_\_ Employer's Phone #: \_\_\_\_\_  
Preferred Email address: \_\_\_\_\_  
How did you hear about us? \_\_\_\_\_

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Insurance Carrier: \_\_\_\_\_  
Policy Holder Name: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Policy Holder DOB: \_\_\_\_\_

Guarantor's Information if other than patient or if patient is a minor:  
Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Phone #: \_\_\_\_\_

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Emergency contact information:  
Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Phone number: \_\_\_\_\_

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Please list any designated person other than yourself who may receive  
information about your personal medical records:  
Name: \_\_\_\_\_ Relation to patient: \_\_\_\_\_  
Phone number: \_\_\_\_\_



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Please list your pharmacy:

Pharmacy Name: \_\_\_\_\_

Address: \_\_\_\_\_

Phone #: \_\_\_\_\_

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Please read and initial and then sign below:

If you need to cancel or reschedule your appointment, please call our office within 24 hours prior to your appointment time if at all possible. \_\_\_\_\_ Initial

If you do not show up for your appointment without prior notice, you will be charged \$25. \_\_\_\_\_ Initial

I am aware that my services may be provided by a Nurse Practitioner. These services may include: obtaining history and performing an exam, ordering and performing procedures, prescribing medication, developing a treatment plan and monitoring said plan.

I have read the above and hereby consent to the services of a NP for my healthcare needs. \_\_\_\_\_ Initial

I authorize Primary Doc to file claims and collect payments for said claims on my behalf to my insurance carrier and to provide medical records if requested. \_\_\_\_\_ Initial

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ DOB: \_\_\_\_\_

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### Patient Medical Information

Patient Name: \_\_\_\_\_

Date: \_\_\_\_\_

Please list **ALL** medications including their strength and frequency or provide a list:

Medication Name	Strength	Frequency

Please list any **drug allergies**:

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Please list any **surgery or hospitalizations** in your past:

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Do you **smoke**? Y\_\_\_N\_\_\_ If so, how long? \_\_\_\_\_ How often? \_\_\_\_\_

Do you **drink alcoholic beverages**? Y\_\_\_N\_\_\_ If so, how often? \_\_\_\_\_

Do you **exercise** at least 3 days per week? Y\_\_\_N\_\_\_

Are you **sexually active**? Y\_\_\_N\_\_\_

Do you **drink caffeine**? Y\_\_\_N\_\_\_ If so, what and how often? \_\_\_\_\_

Do you have **children**? Y\_\_\_N\_\_\_ If so, how many \_\_\_\_\_ and what age(s) \_\_\_\_\_

Please indicate which of your blood **relatives** has any of the following diseases or health problems:

Disease/Health Problem:	Relative:(mom, dad, siblings, grandparents, children)
Cancer	
High Blood Pressure	
Kidney Disease	
Stroke	
Arthritis	
Diabetes	
Mental/Emotional Problems	
Tuberculosis	
Other:	

Please check yes or no if **you** have had significant problems in the areas below:

Yes	No	Problem	Yes	No	Problem
		Allergies, Hay Fever, Asthma			Diabetes
		Thyroid			Skin Problems
		Anemia/ Abnormal Bleeding			SOB, Coughing, Wheezing
		Heart Problems			Liver Disease
		Circulation Problems			Stomach Problems
		High Blood Pressure			Kidney Disease
		Chest Pain			Urination Problems
		Female Organs			Male Organs
		Joint Pain/ Stiffness			Phlebitis
		Depression			Nerves, Difficulty Sleeping
		Psychiatric			Fainting or Convulsions
		Stroke			Other Illness or Problems



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### HIPAA Privacy

I understand that I have certain rights to privacy regarding my protected health information. These rights are given to me under the Health Insurance Portability and Accountability Act of 1996 (HIPAA). I understand that by signing this consent, I authorize the office of Krista Gresham, NP to use and disclose my protected health information to carry out:

- Treatment (including direct or indirect treatment by other healthcare providers involved in my treatment).
- Obtaining payment from third party payers (e.g. my insurance company).
- The day-to-day healthcare operations of this practice.

I have also been informed of and given the right to review and secure a copy of your Notice of Privacy Practices, which contains a more complete description of the uses and disclosures of my protected health information and my rights under HIPAA. I understand that you reserve the right to change the terms of this notice from time-to-time and that I may contact you at any time to obtain the most current copy of this notice.

I understand that I have the right to request restrictions on how my protected health information is used and disclosed to carry out treatment payment and healthcare operations, but that you are not required to agree to these requested restrictions. However, if you do agree, you are then bound to comply with this restriction.

This practice may disclose your protected health information to researchers when their research has been approved by an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information.

Printed Name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Relation to patient if minor or guarantor: \_\_\_\_\_



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### Patient Controlled Substance & Pain Management Agreement

The purpose of this agreement is to prevent misunderstandings about certain medications you will be taking for pain management, anxiety and/or sleep disorders. This will help you comply with the law regarding controlled pharmaceuticals.

- I agree that refills of my prescriptions for any controlled substance medication (for pain, anxiety, or sleep) will be made only at the time of an office visit or during regular office hours. No refills will be available during evenings or weekends.
- I will inform my physician of any medications I am taking prescribed by any other physician.
- I will bring all controlled medications to my office visits that are prescribed to me by another physician.
- I will not use any controlled medications, including cocaine, etc.
- I agree to use my medication prescribed by my physician.
- I will not share, sell, or trade my medications with anyone.
- I agree to use \_\_\_\_\_ pharmacy, located at \_\_\_\_\_ with the phone number of \_\_\_\_\_.

I authorize the provider and pharmacy to cooperate fully with any city, state, or federal law enforcement agency, including the state’s Board of Pharmacy, in the investigation of any possible misuse, sale, or other diversion of my controlled substances. I understand if I break this agreement my provider will not provide any controlled medication prescriptions.

I agree to follow the guideline above. All of my questions and concerns regarding treatment have been adequately answered. A copy of this document will be provided at my request.

Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Signature: \_\_\_\_\_

Witness Name: \_\_\_\_\_ Signature: \_\_\_\_\_



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### Medical Records Request

Patient Name: \_\_\_\_\_ DOB: \_\_\_\_\_  
Last 4 of SSN #: \_\_\_\_\_  
Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone #: \_\_\_\_\_

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Doctor's Name, Hospital, or Applicable Facility to release records:

\_\_\_\_\_

Address: \_\_\_\_\_  
City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_  
Phone #: \_\_\_\_\_ Fax#: \_\_\_\_\_

Please release patient records including office notes, radiology reports, and lab results to:

Primary Doc  
1615 West Church St., Suite A  
Livingston, Tx. 77351  
P. (936)-286-4767 F. (936)-873-8753

By signing this form I authorize the persons or entities listed above to release my medical records.

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date